



Tax Residency Self Certification Declaration Form

Name	
Address including Post Code	

1. Are you a citizen and tax resident of the UK only? (Please tick the appropriate box below)

Yes ☐

No ☐

If YES, please sign at the foot of the page. If NO please answer questions 2 and 3

2. Are you a citizen of the USA? (Please tick the appropriate box below)

Yes ☐

No ☐

3. Please list the countries other than the UK of which you are tax resident, if any, together with associated tax reference number(s).

Country/countries of tax residency	Tax ID number

Information

The UK government has, and will be signing, a number of inter-governmental agreements to share tax information, where applicable, with the tax authorities in other jurisdictions. The requirement to collect certain information about each customer's tax arrangement is part of the UK legislation and as a financial services company we are legally obliged to collect it. We are asking for your tax residency and tax ID numbers (where applicable) and will record this on our records now, but will only disclose this information to the relevant tax authorities if and when we are required to under UK law.

Your tax residence generally is the country in which you live for more than half a year. Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency). The country/countries in which you pay income tax are likely to be your country/countries of residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US. If you have any questions on how to complete this form we recommend that you speak to your tax or legal adviser.

I undertake to inform the Earl Shilton Building Society if I move outside the UK.

I consent that should I no longer reside in the UK that my account will be closed.

Signature	
Date	